



Peace of Mind Starts Here.

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Get to know Abbit. And get comfortable with your investments.

Many people feel uncertain about investing because they don't understand it and are afraid of making mistakes.

That's why we do it differently.

You can feel comfortable about your investments if you trust your provider and understand how the plan helps you meet your goals.

That's what we try to accomplish. **How does it happen?**



We communicate in clear language that you can understand.



We are examined by the Securities & Exchange Commission, and must show that our recommendations are made in the best interest of our clients.

"If everyone is moving forward together, then success takes care of itself."

Henry Ford



We share the pros and cons of each option, so that you feel comfortable with your decisions.



Abbit Management Corp. is an investment management organization registered with the Securities and Exchange Commission under the Investment Advisors Act of 1940.

We get to know you. You get to know us. And then we move forward together. We're interested in creating a logical, thoughtful plan...one that builds towards your goals in a way that's both reassuring and empowering.

“Investing money is the process of committing resources in a strategic way to accomplish a specific objective.”

Alan Gotthardt, CPA and author of The Eternity Portfolio



Set Your Financial Course.

Any conversation around investing should start with the basic question: “What are your goals?” It’s important for you to know what you want to accomplish, so that we can help you make decisions that support those goals.

There’s not really a right or wrong answer to this question of goals. But together, we need to answer it, because your goals deserve a unique plan that’s personalized just for you.

Then We’ll Provide Solutions.

What kinds of services does Abbit Management provide? You can count on us for anything related to investment management.



Families and Individuals

We will help you develop a plan to manage the growth and distribution of your financial assets. You can rely on us for effective strategies around:

- wealth management
- college planning
- tax reduction
- trust and estate planning



Retirement Planning

We will help you identify your retirement goals, and then recommend the right tools to help you achieve those goals.

Those could include:

- traditional IRA
- rollover IRA and 401(k)
- Roth IRA
- SIMPLE & SEP IRA



Corporate and Business Partnerships

Our team can help your business select and implement investment tools for your employees. We have relationships with many reputable firms that can provide services such as:

- 401(k) plans
- profit sharing plans
- asset management

Let's Answer Your Questions

Questions are a natural, normal and healthy way to learn about investing. We encourage questions, because we want you to understand exactly what we are recommending, and how it ties in to your goals.

You deserve to know all the pros and cons of each decision you make. Why? Because in the end, it's your money.

You are an essential part of the investing process.

Feel free to ask us any of your questions. We have the technical expertise to know the answers, and a genuine desire to help you understand them.



A Little Bit About Us

Abbit Management Corp. was founded in 1980 to provide personalized, cost-effective investment management services. Ever since then, we have operated under this basic premise: goal-oriented investing by informed clients leads to the best outcomes.

We understand that you have a specific set of financial goals. We leverage our training and knowledge in every relationship, helping you understand the options for meeting those goals.

Here's what you can expect from us:

We will start with your needs, wherever you are in life.

We will speak in a language you can understand.

We will answer your questions thoughtfully and completely.

You will make decisions after being fully informed by us of the pros and cons.

You will always understand your investments: why you are making them, what they are costing you, and how they are performing.

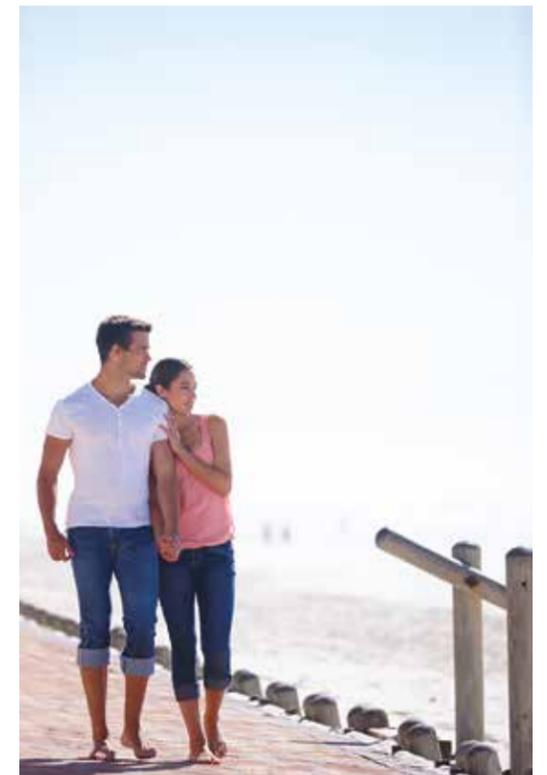
We will charge you a straightforward management fee, and it will be shown on your statement.

All our recommendations will be made with your best interests in mind.

We will apply the best data available in our industry to manage your investment plan.

We will offer you options when life happens.

We will help you maximize your return for the level of risk you are comfortable taking.



"It takes 20 years to build a reputation and five minutes to ruin it. If you think about that, you'll do things differently"

Warren Buffet